No.	of Compan	v	
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THE COMPANIES LAW, CAP. 113.

Statement as to the Affairs

OI *	Limited
Submitted in pursuance of sections 340 (1) (b)	and 341 (2) of the Companies Law, Cap. 113
In the Matter of a Deben	TURE (SERIES OF DEBENTURES)
Registered	19
Statement as at theday	of, 19 the
date of the appointment of the Receiver.	
	of
a director of	Limited
and	of
the secretary thereof make oath and say that t	he statement made overleaf and the several
lists hereunto annexed marked	are to the best of our
knowledge and belief a full, true and complete	statement as to the affairs of the above named
company on theday of	, 19, the date of
the appointment of the Receiver.	
Sworn atin the District	
ofday	
of, 19	Signatures
Registrar, District Court.	

The Registrar. District Court, is particularly requested, before swearing the Affidavit, to ascertain that the full name, address and description of each Deponent are stated, and to initial any crossings-out or other alterations in the printed form. A deficiency in the Affidavit in any of the above respects will entail its refusal by the Court, and wil necessitate its being re-sworn.

			-			te of th					
showing Assets a	t Estin	ated	Re	alisabl	le V	alues ar	ıd Li	abilit	ies ex	pecte	d to R
											Estimat Realisal Value
ETS NOT SPECIFICALLY CI	IARGED	OR MOI	ያጥር ፤ (2FT1 (95 1	ner Ta	et " A ") .					ž.
Balance at Bank											
Cash in Hand	•••	1									
Marketable Securities		•••		•••							
Bills Receivable		•••	•••		•••			•••			
Trade Debtors	•••	•••	•••					•••	•••		
Loans and Advances	•••			•••		•••			•••		
Unpaid Calls		•••			•••	***		•••	•••		
Stock in Trade		•••	•••	•••				•••			
Work in Progress	•••					•••		•••			
	•••••	•••	•••			•••		•••	•••		
	······		•••	***		•••	•••	•••			
Immovable Property	•••	•••	•••	•••	•••	•••	•••			•••	
Plant and Machinery	•••	•••	•••	•••	•••	•••	•••	•••	•••		
Furniture, Fittings, Uter		•••	••-		- ***	•••	***	•••			
Patents, Trade Marks, et			•••	•••	•••	•••	•••	•••	***	•••	
Investments other than r	narketab	le secur	ities	•••	•••	•••	• • •	•••	•••	•••	
Other property, viz. :-											
	••••	•••	•••	•••	•••	•••	•••	• • •	•••	•••	
***************************************	•••••	•••	•••		***	•••	•••	•••	•••	•••	
				(a)		/ } \	T	(c)	i i		
				(a) Estimat Realisa Value	ble	(b) Due to Secured Creditors	Defi rank Unse	ciency ring as ecured e next	Surp carried last col	l to	
ETS SPECIFICALLY CHARG	FD OP						,	ige)			
MORTGAGED (as per List		:		£.		£ 	-	£ ———	£		
Immovable Property	•••								i		
					1				Ī		
embora - 1 - 2 - 2 - 2 - 2 - 2 - 2 - 2 - 2 - 2									-		
	•••	•••	•••				-		<u> </u>		
				ਦੇ	£	ŧ	£		£		
									<u> </u>		
Estimated surplus from	Seente en	ecificall	مراه ح	rand or r	monto						
MATED TOTAL ASSETS			100	•	_	-	s. Dr	BENTIT	 вк Ног	DERS	
SECURED BY A FLOATING page)	G CHAI	RGE, AN	™ T	NSECURE	D Cı	REDITORS*	(carri	ed for	ward to	next £	
									(d	.	

Estimated Total Assets available for Preferential Creditors, Debenture Holders secured by a Floating Charge, and Unsecured Creditors* (brought forward from preceding page).

MIANUM ---- ---

(e) Gross	LIABILITIES (to be deducted from surplus or added to deficiency, as the case may be)	£
Liabilities £	Secured Creditors (as per List "B") to extent to which claims are estimated to be covered by Assets specifically charged or mortgaged (item (a) or (b) on preceding	-
	page, whichever is the less)	
	Preferential Creditors (as per List "C")	
	Estimated balance of assets available for Debenture Holders secured by a floating charge and Unsecured Creditors *	
	DEBENTURE HOLDERS secured by a floating charge (as per List " D ")	
	Estimated Surplus/Deficiency as regards Debenture Holders *	
	Unsecured Creditors (as per List "E"):—	
	Estimated unsecured balance of claims of Creditors partly secured on specific assets, brought from preceding page (c).	
	Trade Accounts	
	Bills Payable	
	Outstanding Expenses	
	Contingent Liabilities (state nature):—	
	ESTIMATED SURPLUS DEFICIENCY AS REGARDS CREDITORS * being difference between:	
£	Gross Assets brought from preceding page (d) \cdots \cdots	
	and Gross Liabilities as per column (e)	
	ISSUED AND CALLED-UP CAPITAL:—	
	preference shares of each	
	called-up	
	ordinary shares ofeach	
	called-up	
	ESTIMATED SURPLUS/DEFICIENCY AS REGARDS MEMBERS* (as per List "F")	
	<u></u>	

(g) \dagger The nominal amount of unpaid capital liable to be called-up is £

estimated to produce

£ which is/is not charged in favour of Debenture Holders.

[•] These figures must be read subject to the following notes :-

^{(1)—(1) †} There is no unpaid capita! liable to be called-up, or

⁽²⁾ The estimates are subject to costs of the Receivership and to any surplus or deficiency on trading pending realisation of the Assets.

Statement of Affairs List "A"

(ST "A"-Assets not Specifically C(:ged or Mortgaged.

Full particulars of every description of property not specifically charged or mortgaged and not included in any other list are to be set forth in this list.

· 0:	Ín	Fu · Pa	Pla	· m	State nature Wi	State nature Sh	<u>ر.</u>	Lı	T_1	Вi	λl	0) 000000000000000000000000000000000000	G	i
Other property, viz. :—	Investments other than marketable securities, viz. :	Furniture. littings, utensils. etc	Plant and machinery, viz. :—	Immovable property, viz. :—	Work in progress	Stock in Trade	Unpaid calls (as per Schedule III)	Loans and advances, viz. :—	Trade debtors (as per Schedule II)	Bills receivable (as per Schedule I)	Marketable securities, viz.:—	Cash in hand	Balance at bank	Full statement and nature of property
-														Book value
												,		Estimated to produce

(Signature)....

LIST "B"-As 's Specifically Charged or Mortgag and Creditors Fully or Partly Secured (not including Debenture Holders Secured by a Floating Charge).

[The names of the secured creditors are to be shown against the assets on which their claims are secured, numbered consecutively, and arranged in alphabetical order as far as possible.]

Dated		Particulars of ussets specifically charged or mortgaged
	•	Date when security given
Dated19		Estimated value of security
9		No.
		Name of Greditor
		Address and Occupation
		Amount of Debt
(Signature)	-	Date when contracted Month Year
		Consideration
(Signature)		Balance of debt unsecured carried to List " E"
		Estimated surplus from security

Statement of Affairs

LIST "C(-Preferential Creditors for Rates, T es, Salaries, Wages and otherwise.

D,	и — — — — — — — — — — — — — — — — — — —	. Yo.
Dated		Name of Creditor
19		C'reditor
		Address and Occupation
		Nature of Chim
		Period during which claim accrued due
(Signature)		Date when due
(Signature)		Amount of Claim
		Amount payable in full
		Balance not pre ferential carried to list "E"

List "D"

[The names to be arranged in alphabetical order and numbered consecutively.]

Separate Lists must be furnished of holders of each issue of Debentures, should more than one issue have been made.

Dated	No.
d19	Name of Holder
	Address
(Signat	.\mount
(Signature)	Description of assets over which security external

LIST "E"-Unsecured Creditors.

List "E"

[The names to be arranged in alphabetical order and numbered consecutively.]

Notes.—1. When there is a contra account against the creditor less than his claim against the company, the amount of the creditor less than his claim against the company, the amount of the contra account should be shown in the third column and the balance only be inserted under the heading "Amount of Debt" thus:—

Total amount of claim

Less: Contra account

No such set-off should be included in Schedule I attached to List " Λ ".

ŗ٥ The particulars of any Bills of Exchange and Promissory Notes held by a creditor should be inserted immediately below the name and address of such creditor.

				Yo,	
		Balance not preferential of preferential	Unsecured balance of creditors partly secured.—brought from List "B"	Name	
		creditors—brought from List "C"	securedbrought from List "13"	Address and Occupation	
		· · · · · ·	·	F January of 1960a	
 	 	 		Month Yeur	DATE WHEN CONTRACTED
					Consideration

Dated......19......

(Signature).....

List "F"

List "F".—Deficiency or Surplus Account.

ITEMS Co The period covered by this Account must commence on a date not less than three years before the appointment of the Receiver or, if the company has not been incorporated for the whole of that period, the date of formation of the company, unless the Receiver otherwise agrees.

					(Signature)	ature)	(Sign								Dated
			₩.	:	:	:	:	i	:	i	:	÷		ան ահու	Net trading profits or losses as shown in Deficiency or Surplus Account above
			ì÷:	÷	E	:	÷	į	į	ï	÷	:	÷	į	Balance, being other trading profits or losses
			} +.	:	:	÷	:	:	÷	:	:	:	į	į	
			•	i	ŧ	÷	÷	:	i	÷	:	÷	:	:	Less: Exceptional or non-recurring receipts:—
			:	÷	:	÷	i	:	;	:	unts	he neco	2 E	disclose	Exceptional or non-recurring expenditure :—
		•	:	:	:	:	i	i	:	:	:	:		: - :	Payments to directors made by the community and second sec
		·	:	:	:	;	į	i	:	:	:	:	;	:	Interest on delicatures and other Grant I
		•	÷	:	:	:	i	:	:	:	:	÷	:	sets	Provisions for depreciation, renewals or diminution in value of fixed assets
		C+1	trading	of net	mount	then	ving at	in arri	account	n into	be take	ı are to	, which	d below.	Particulars are to be inscribed here (so far as applicable) of the items mentioned below, which are to be taken into account in arriving at the amount of net trading profits or losses shown in this Account :—
	lts.	-	:	1	:	:	÷	i	:	į	i	i	÷	:	NOTE AS TO NET TRADING PROFITS AND LOSSES:
	_	j.	;		:	:	:	:	:	:	:				
			:	:	:	1	!	: .	:		Schedul		durs or	· particu 	10. Other items reducing Deficiency or contributing to Surplus:
		<u></u> ·	: :	d)	he State	ne of the	o the da	19 to the date of the Statement	19	us shown o	19		the	od from	
		i+:							i.		i				TEMS REDUCING DEFICIENCY (OR CONTRIBUTING TO SCRIPLES):
	:	i	i	1	:	:	:	i	Ε	:	:	i	i	÷	Sonet regue constitutif to refletency of remedial surplies:
	:	:		ıle)	Schedu	. annex	ulars or	(give particulars or annex Schedule)	ent (giv	Stutem	րյուն բրո	t breba	rpase o	. ւիս խու	6. Estimated losses now written off or for which provision has been made for the purpose of preparing the Statement
	<u>: :</u>	: :	: :	hedule)	mex Scl	.k 01. 91	veticular	al ə.v.i.i)	period	he sume	during t	books .	in the	m mude	4. Lauses other than trading losses written off or for which provision has been made in the books during the same period (give particulars or annex Schedule)
		: ;			:	:	:	:		:	:	:	:	e period	3. Not trading losses (after charging items shown in note below) for the same period
					•	:	ج : :	(category)	of the S	he date	19 to the date of the Statement	19			2. Net dividends and honuses declared during the period from
ł	<u>:</u>	i	:	:	<u>ਦੇ</u> ::	annexe	(cobs	ee Shee	y Balan	shown I	as shown by Balance Sheet (copy annexed)	19			1. Excess (if any) of Capital and Liabilities over Assets on the
p	_	1													ITEMS CONTRIBCTING TO DEFICIENCY (OR REDUCING SURPLUS):

Statement of Affairs List "G"

LIST "G"

In substitution for such of the Lists "A" to "F" as will have to be returned blank.

A Assets not specifically charged or mortgaged
secured (not
secured (not
(Signature)