

No. of Company.....

THE COMPANIES LAW, CAP. 113.

Statement as to the Affairs

of * Limited

Submitted in pursuance of sections 340 (1) (b) and 341 (2) of the Companies Law, Cap. 113.

IN THE DISTRICT COURT OF.....

IN THE MATTER OF †.....

Statement as at the.....day of....., 19....., the
date of the appointment of the Receiver.

We, of.....
a director of..... Limited
and of.....
the secretary thereof make oath and say that the statement made overleaf and the several
lists hereunto annexed marked.....are to the best of our
knowledge and belief a full, true and complete statement as to the affairs of the above named
company on the.....day of....., 19....., the date of
the appointment of the Receiver.

Sworn at.....in the District
of.....this.....day
of....., 19.....
before me

Signatures.....
.....

.....
Registrar, District Court.

The Registrar, District Court, is particularly requested, before swearing the Affidavit, to ascertain that the full name, address and description of each Deponent are stated, and to initial any crossings-out or other alterations in the printed form. A deficiency in the Affidavit in any of the above respects will entail its refusal by the Court, and will necessitate its being re-sworn

Note.—The several lists annexed are not exhibits to the Affidavit.

* Insert full name of company.

† Insert title of action.

Statement as to the affairs of..... Limited

on the....., 19....., the date of the Appointment of the Receiver,
showing Assets at Estimated Realisable Values and Liabilities expected to Rank.

	Estimated Realisable Values £
ASSETS NOT SPECIFICALLY CHARGED OR MORTGAGED (as per List "A") :—	
Balance at Bank
Cash in Hand
Marketable Securities
Bills Receivable
Trade Debtors
Loans and Advances
Unpaid Calls
Stock in Trade
Work in Progress
.....	...
.....	...
Immovable Property
Plant and Machinery
Furniture, Fittings, Utensils, etc.
Patents, Trade Marks, etc.
Investments other than marketable securities
Other property, viz. :—	
.....	...
.....	...

ASSETS SPECIFICALLY CHARGED OR
MORTGAGED (as per List "B") :—

Immovable Property
.....
.....

(a) Estimated Realisable Values £	(b) Due to Secured Creditors £	(c) Deficiency ranking as Unsecured (see next page) £	Surplus carried to last column £
£	£	£	£

Estimated surplus from Assets specifically charged or mortgaged

ESTIMATED TOTAL ASSETS AVAILABLE FOR PREFERENTIAL CREDITORS, DEBENTURE HOLDERS
SECURED BY A FLOATING CHARGE, AND UNSECURED CREDITORS* (carried forward to next
page) £

SUMMARY OF GROSS ASSETS

Gross realisable value of assets specifically charged or mortgaged	
Other Assets	
GROSS ASSETS	£

(d)
£

**Estimated Total Assets available for Preferential Creditors, Debenture Holders
secured by a Floating Charge, and Unsecured Creditors* (brought forward
from preceding page).**

(e) Gross Liabilities £	LIABILITIES								£
	(to be deducted from surplus or added to deficiency, as the case may be)								
	SECURED CREDITORS (as per List "B") to extent to which claims are estimated to be covered by Assets specifically charged or mortgaged (item (a) or (b) on preceding page, whichever is the less)								
	[Insert in "Gross Liabilities" column only]								
	PREFERENTIAL CREDITORS (as per List "C")								
	Estimated balance of assets available for Debenture Holders secured by a floating charge and Unsecured Creditors *								
	DEBENTURE HOLDERS secured by a floating charge (as per List "D")								
	Estimated SURPLUS/DEFICIENCY as regards Debenture Holders *								
	UNSECURED CREDITORS (as per List "E") :—								£
	Estimated unsecured balance of claims of Creditors partly secured on specific assets, brought from preceding page (c).								
	Trade Accounts								
	Bills Payable								
	Outstanding Expenses								
								
								
	Contingent Liabilities (state nature) :—								
								
	ESTIMATED SURPLUS/DEFICIENCY AS REGARDS CREDITORS * being difference between :								
£	GROSS ASSETS brought from preceding page (d)								
	and GROSS LIABILITIES as per column (e)								
	ISSUED AND CALLED-UP CAPITAL :—								
preference shares of.....each								
called-up								
ordinary shares of.....each								
called-up								
								
								
	ESTIMATED SURPLUS/DEFICIENCY AS REGARDS MEMBERS * (as per List "F")								£

* These figures must be read subject to the following notes :—

(1)—(f) † There is no unpaid capital liable to be called-up, or

(g) † The nominal amount of unpaid capital liable to be called-up is £ estimated to produce
£ which is/is not charged in favour of Debenture Holders.

(2) The estimates are subject to costs of the Receivership and to any surplus or deficiency on trading pending realisation of the Assets.

† Strike out (f) or (g).